



Katy (Jiayu) Zhou

Financial Analyst

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703-246-9380

Key Qualifications

Ms. Zhou is a Financial Analyst at SLCG Economic Consulting, LLC. She holds a B.A. in Economics and Statistics from University of Virginia. At SLCG Economic Consulting, Katy creates financial reports and damages analyses that are used in FINRA arbitrations, SEC investigations, and state and federal court cases.

Professional Experience

SLCG ECONOMIC CONSULTING, LLC

2022 - *Financial Analyst*

Develop financial reports and create data visualizations using Excel to show results including capital gains and losses and out-of-pocket gains and losses; Research and identify investment transactions from financial statements and investment reports; Utilize the Bloomberg terminal to make computations such as returns and commissions.

IMPENDING BLOOM

2021 *Social Impact Analyst*

Compile weekly ESG-based reports based on research and data analysis, covering topics like labor relations, resource management and AI ethics. Participate in the company's stage-1 seed financing and business development decisions.

YAN RESEARCH

2019 *Summer Research Assistant*

Conduct in-depth market research through data analysis, interviews and cold calls. Collected data of target industries to evaluate investment potentials. Compiled reports and present for clients.

Education

UNIVERSITY OF VIRGINIA, CHARLOTTESVILLE VA

2022 College of Arts & Sciences

Bachelor of Arts with distinction in Economics and Statistics

Concentration: Financial Economics and Econometrics

Computer Skills

R, Stata, Tableau, MATLAB, Microsoft Office, SQL, Python, Bloomberg